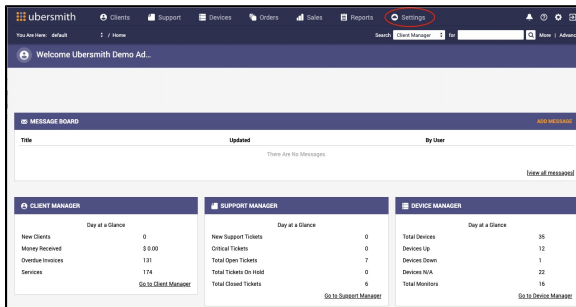


Adding Rate Plans

Rate plans specify different pricing based on the service's location or its associated contract term. For example, you can use a rate plan to provide a lower price for customers that sign a two year agreement, or a higher price for services that cost more depending on where it is located.

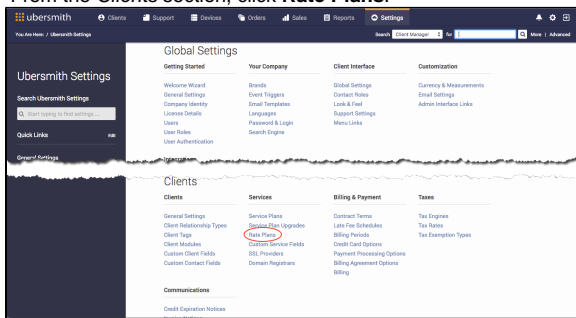
Access the Add Rate Plans Page

1. From the *Ubersmith Dashboard*, click **Settings**.



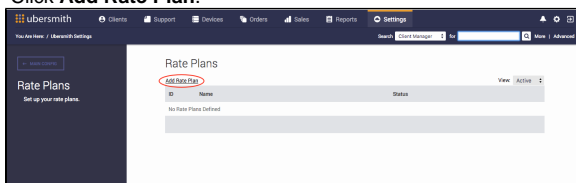
The *Ubersmith Settings* page appears.

2. From the *Clients* section, click **Rate Plans**.



The *Rate Plans* page appears.

3. Click **Add Rate Plan**.



The *Add Rate Plan* page appears.

Complete the Details tab

1. In the **Name** field, enter the name of the rate plan.
2. In the **Description** field, enter some information that describes your rate plan.
3. In the **Status** field, select **Active**.
4. Click the *Terms* tab.

The screenshot shows the 'Add Rate Plan' form. The 'Details' tab is selected and highlighted with a red circle. The form has three main fields: 'Name' with the value 'One Year Contract', 'Description' with the text 'Rate for clients that agree to a one-year contract.', and 'Status' with a dropdown menu set to 'Active'. At the bottom right, there are 'Save' and 'Cancel' buttons.

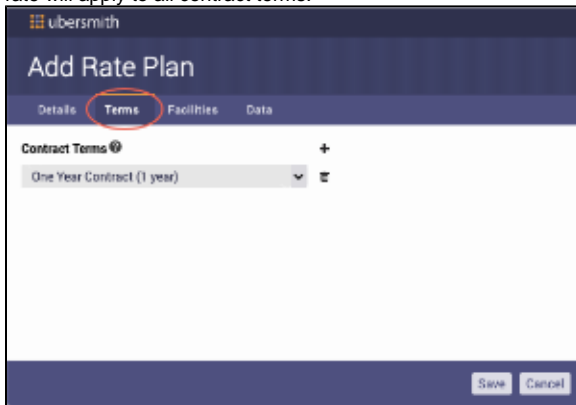
On this page:

On this page:

- [Access the Add Rate Plans Page](#)
- [Complete the Details tab](#)
- [Complete the Terms tab](#)
- [Complete the Facilities tab](#)
- [Related Topics](#)

Complete the Terms tab

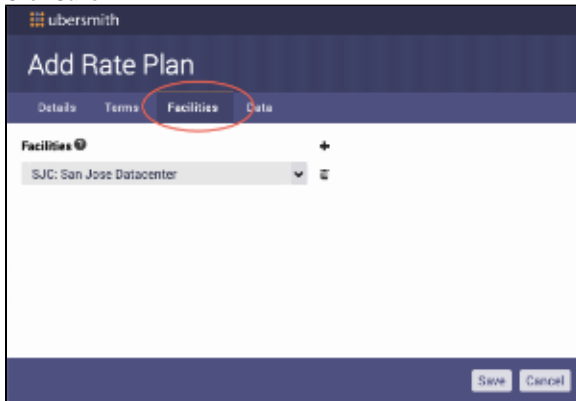
1. In the **Contract Terms** field, select the applicable contract term. If no terms are selected, the rate will apply to all contract terms.



The screenshot shows the 'Add Rate Plan' form with the 'Terms' tab selected. The 'Contract Terms' field is a dropdown menu with 'One Year Contract (1 year)' selected. The 'Save' and 'Cancel' buttons are at the bottom right.

Complete the Facilities tab

1. In the **Facilities** field, select the applicable facility. If no facility is selected, the rate will apply to all facilities.
2. Click **Save**.



The screenshot shows the 'Add Rate Plan' form with the 'Facilities' tab selected. The 'Facilities' field is a dropdown menu with 'SJC: San Jose Datacenter' selected. The 'Save' and 'Cancel' buttons are at the bottom right.



The Data tab provides a means for you to define a variable name and a value to store with the rate plan. This data can be used with the Ubersmith API to generate more in depth reports and order forms.

Related Topics

[Managing Rate Plans](#)

[Adding Service Plans](#)

[Managing Service Plans](#)

[Adding Service Plan Upgrades](#)

[Managing Service Plan Upgrades](#)

[Adding Contract Terms](#)

[Managing Contract Terms](#)

[Adding Locations](#)