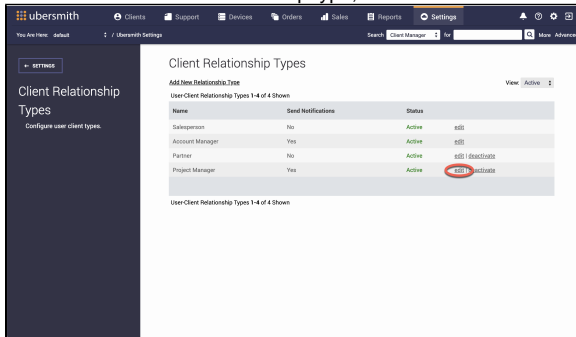


Managing Client Relationship Types

Once you have created client relationship types, you can perform several actions on them.

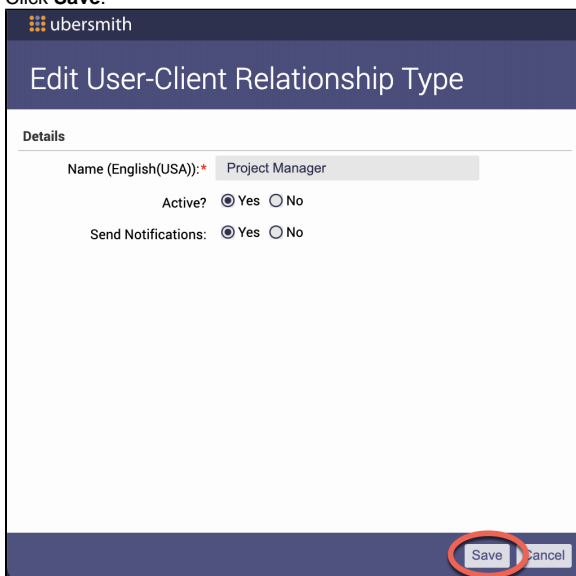
Editing Client Relationship Types

1. Access the *Client Relationship Types* page.
2. In the row of the client relationship type, click **edit**.



The *Edit User-Client Relationship Type* page appears.

3. Make any necessary changes.
4. Click **Save**.



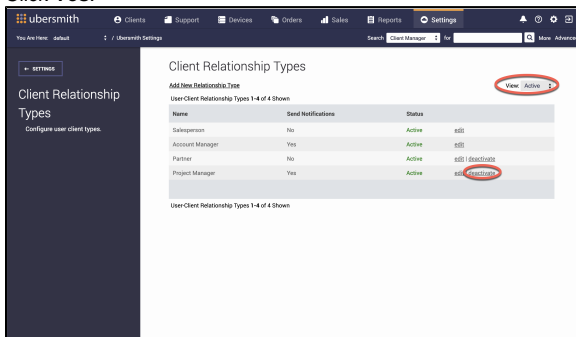
On this page:

On this page:

- [Editing Client Relationship Types](#)
- [Deactivating Client Relationship Types](#)
- [Activating Client Relationship Types](#)
- [Related Topics](#)

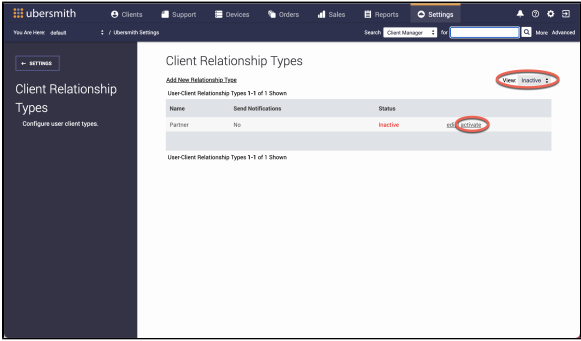
Deactivating Client Relationship Types

1. Access the Client Relationship Types page.
2. In the **View** option, select **Active** to display all active relationship types.
3. In the row of the client relationship type, click **deactivate**. A confirmation message appears.
4. Click **Yes**.



Activating Client Relationship Types

1. Access the Client Relationship Types page.
2. In the **View** option, select **Inactive** to display all deactivated relationship types.
3. In the row of the client relationship type, click **activate**. A confirmation message appears.
4. Click **Yes**.



Related Topics

[Adding Client Relationship Types](#)

[Adding User Roles](#)

[Managing User Roles](#)